# Package: nichevol (via r-universe)

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Type Package

**Title** Tools for Ecological Niche Evolution Assessment Considering Uncertainty

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**Description** A collection of tools that allow users to perform critical steps in the process of assessing ecological niche evolution over phylogenies, with uncertainty incorporated explicitly in reconstructions. The method proposed here for ancestral reconstruction of ecological niches characterizes species' niches using a bin-based approach that incorporates uncertainty in estimations. Compared to other existing methods, the approaches presented here reduce risk of overestimation of amounts and rates of ecological niche evolution. The main analyses include: initial exploration of environmental data in occurrence records and accessible areas, preparation of data for phylogenetic analyses, executing comparative phylogenetic analyses of ecological niches, and plotting for interpretations. Details on the theoretical background and methods used can be found in: Owens et al. (2020) <doi:10.1002/ece3.6359>, Peterson et al. (1999) <a href="https://doi:10.1126/science.285.5431.1265">doi:10.1126/science.285.5431.1265</a>>, Soberón and Peterson (2005) <doi:10.17161/bi.v2i0.4>, Peterson (2011) <doi:10.1111/j.1365-2699.2010.02456.x>, Barve et al. (2011) <a href="https://doi:10.1111/ecog.02671">doi:10.1111/ecog.02671</a>, Machado-Stredel et al. (2021) <doi:10.21425/F5FBG48814>, Owens et al. (2013) <doi:10.1016/j.ecolmodel.2013.04.011>, Saupe et al. (2018) <a href="https://doi:10.1093/sysbio/syx084">doi:10.1093/sysbio/syx084</a>>, and Cobos et al. (2021) <doi:10.1111/jav.02868>.

URL https://github.com/marlonecobos/nichevol

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## 

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Helper function to prepare bin tables

## Description

bin\_env

Helper function to prepare bin tables

#### Usage

```
bin_env(overall_range, M_range, sp_range, bin_size)
```

#### **Arguments**

overall_range	(numeric) minimum and maximum values of all species and Ms to be analyzed.
M_range	matrix of ranges of environmental values in M for all species. Columns must be minimum and maximum, and rows correspond to species.
sp_range	matrix of ranges of environmental values in occurrences for all species. Columns must be minimum and maximum, and rows correspond to species.
bin_size	(numeric) size of bins. Range of environmental values to be considered when creating each character in bin tables. See details.

#### **Details**

The argument bin\_size helps to create characters that represent not only one value of an environmental variable, but a range of environmental conditions. For instance, if a variable of precipitation in mm is used, a value of 10 for bin\_size indicates that each character will represent a class that correspond to 10 continuous values of precipitation (e.g., from 100 to 110 mm).

#### Value

A character matrix (table of characters) containing bins for a given variable and for all species considered. See more details in bin\_tables.

bin\_ml\_rec

#### **Examples**

bin\_ml\_rec

Maximum likelihood reconstruction of ancestral character states

#### **Description**

Maximum likelihood reconstruction of ancestral character states

#### Usage

```
bin_ml_rec(tree_data, ...)
```

#### **Arguments**

```
a list of two elements (phy and data) resulting from using the function treedata.
... other arguments from ace. Arguments x, phy, type, and method are fixed.
```

## **Details**

Reconstructions are done using the function ace from the ape package. The argument method is set as "ML" and the type of variable is "discrete".

#### Value

A table with columns representing bins, rows representing first tip states and then reconstructed nodes.

bin\_par\_rec 5

```
# list with two objects (tree and character table)
treeWdata <- geiger::treedata(tree5, dataTable)

# Maximum likelihood reconstruction
ml_rec <- bin_ml_rec(treeWdata)</pre>
```

bin\_par\_rec

Maximum parsimony reconstruction of ancestral character states

#### **Description**

Maximum parsimony reconstruction of ancestral character states

#### Usage

```
bin_par_rec(tree_data, ...)
```

#### Arguments

a list of two elements (phy and data) resulting from using the function treedata.

other arguments from asr\_max\_parsimony. Arguments tree and tip\_states are fixed.

#### **Details**

Reconstructions are done using the asr\_max\_parsimony function from the castor package.

#### Value

A table with columns representing bins, rows representing first tip states and then reconstructed nodes.

bin_table	Bin table of environmental conditions in M and for occurrences

#### **Description**

bin\_table helps in creating a bin table of environmental conditions in accessible areas (M) and for species occurrence records (i.e., table of characters).

#### **Usage**

#### **Arguments**

Ms	a list of SpatVector objects representing the accessible area (M) for all species to be analyzed. The order of species represented by each object here must coincide with the one in occurrences. See details.
occurrences	a list of data.frames of occurrence records for all species. The order of species represented by each data.frame must coincide with the one in Ms. See details.
species	(character) name of the column in occurrence data.frames that contains the name of the species.
longitude	(character) name of the column in occurrence files containing values of longitude.
latitude	(character) name of the column in occurrence files containing values of latitude.
variable	a single SpatRaster layer representing an environmental variable of interest. See details.
percentage_out	(numeric) percentage of extreme environmental data in M to be excluded in bin creation for further analyses. See details. Default = $5$ .
n_bins	(numeric) number of bins to be created from the range of environmental values considered when creating each character in bin tables. Default = 20. See details.
bin_size	(numeric) argument deprecated, use n_bins instead.
verbose	(logical) whether messages should be printed. Default = TRUE.

#### **Details**

Coordinates in occurrences, SpatVector objects in Ms, and SpatRaster in variable must coincide in the geographic projection in which they are represented. WGS84 with no planar projection is recommended.

Accessible area (M) is understood as the geographic area that has been accessible for a species for relevant periods of time. Defining M is usually a hard task, but also a very important one, because it allows identifying uncertainties about the ability of a species to maintain populations in certain environmental conditions. For further details on this topic, see Barve et al. (2011) doi:10.1016/j.ecolmodel.2011.02.011 and Machado-Stredel et al. (2021) doi:10.21425/F5FBG48814.

The percentage to be defined in percentage\_out excludes a percentage of extreme environmental values to prevent from considering extremely rare environmental values in the accessible area for the species (M). Being too rare, these values may have never been explored by the species; therefore, including them in the process of preparation of the table of characters (bin table) is risky.

The argument n\_bins helps to define how many characters (bins) will be considered for the range of values in each variable. This is, a value of 20 determines that a range of temperature (5-25) will be split approximately every 1 degree. The argument bin\_size has been deprecated.

#### Value

A list containing a table of characters to represent ecological niches of the species of interest.

Potential values for characters are:

- "1" = the species is present in those environmental conditions.
- "0" = the species is not present in those environmental conditions. This is, those environmental conditions inside the accessible area (M) are more extreme than the ones used for the species.
- "?" = there is no certainty about the species presence in those environmental conditions. This happens in environmental combinations more extreme than the ones found in the accessible area (M), when environmental conditions in species records are as extreme as the most extreme ones in M.

#### **Examples**

bin\_tables

Bin tables of environmental conditions in M and for occurrences from objects

#### **Description**

bin\_tables helps in creating bin tables of environmental conditions in accessible areas (M) and species occurrence records (i.e., table of characters). This is done using results from previous analyses, and can be applied to various species and multiple variables.

#### Usage

#### **Arguments**

ranges list of ranges of environmental values in M and in species occurrences derived

from using the function histograms\_env.

percentage\_out (numeric) percentage of extreme environmental data in M to be excluded in bin

creation for further analyses. See details. Default = 5.

n\_bins (numeric) number of bins to be created from the range of environmental values

considered when creating each character in bin tables. Default = 20. See details.

bin\_size (numeric) argument deprecated, use n\_bins instead.

save (logical) whether or not to save the results in working directory. Default =

FALSE.

output\_directory

(character) name of the folder in which results will be written.

overwrite (logical) whether or not to overwrite existing results in output\_directory. De-

fault = FALSE.

verbose (logical) whether messages should be printed. Default = TRUE.

#### Details

The percentage to be defined in percentage\_out must correspond with one of the confidence limits defined in histograms\_env (argument CL\_lines). For instance, if CL\_lines = 95, then percentage\_out can only be either 5 (keeping data inside the 95 CL) or 0 (to avoid exclusion of extreme values in M).

Excluding a certain percentage of extreme environmental values prevents the algorithm from considering extremely rare environmental values in the accessible area for the species (M). Being too rare, these values may have never been explored by the species; therefore, including them in the process of preparation of the table of characters (bin table) is risky.

The argument n\_bins helps to define how many characters (bins) will be considered for the range of values in each variable. This is, a value of 20 determines that a range of temperature (5-25) will be split approximately every 1 degree. The argument bin\_size has been deprecated.

#### Value

A list named as in ranges containing the table(s) of characters. A folder named as in output\_directory containing all resulting csv files with the tables of characters will be created if save is set as TRUE.

Potential values for characters are:

- "1" = the species is present in those environmental conditions.
- "0" = the species is not present in those environmental conditions. This is, those environmental conditions inside the accessible area (M) are more extreme than the ones used for the species.

• "?" = there is no certainty about the species presence in those environmental conditions. This happens if environmental combinations are more extreme than the ones found in the accessible area (M), when environmental conditions in species records are as extreme as the most extreme ones in M.

## Examples

```
# simple list of ranges
ranges <- list(temp = data.frame(Species = c("sp1", "sp2", "sp3"),</pre>
                                  Species_lower = c(120, 56, 59.75),
                                  Species_upper = c(265, 333, 333),
                                  M_{lower} = c(93, 39, 56),
                                  M_{upper} = c(302, 333, 333),
                                  M_95_lowerCL = c(158, 91, 143),
                                  M_95\_upperCL = c(292, 290, 326)),
               prec = data.frame(Species = c("sp1", "sp2", "sp3"),
                                  Species_lower = c(597, 3, 3),
                                  Species_upper = c(3492, 2673, 6171),
                                  M_{lower} = c(228, 3, 3),
                                  M_{upper} = c(6369, 7290, 6606),
                                  M_95_lowerCL = c(228, 3, 3),
                                  M_95\_upperCL = c(3114, 2376, 2568))
# bin preparation
bins <- bin_tables(ranges, percentage_out = 5, n_bins = 20)</pre>
# see arguments save and output_directory to write results in local directory
```

bin\_tables0

Bin tables of environmental conditions in M and for occurrences from data

#### **Description**

bin\_tables0 helps in creating bin tables of environmental conditions in accessible areas (M) and species occurrence records (i.e., table of characters). This is done using data read directly from a local directory, and can be applied to various species and multiple variables.

## Usage

## Arguments

M_folder	(character) name of the folder containing files representing the accessible area (M) for all species to be analyzed. See details.
M_format	format of files representing the accessible area (M) for the species. Names of M files must match the ones for occurrence files in occ_folder. Format options are: "shp", "gpkg", or any of the options supported by rast (e.g., "tif" or "asc").
occ_folder	(character) name of the folder containing csv files of occurrence data for all species. Names of csv files must match the ones of M files in M_folder.
longitude	(character) name of the column in occurrence files containing values of longitude.
latitude	(character) name of the column in occurrence files containing values of latitude.
var_folder	(character) name of the folder containing layers to represent environmental variables.
var_format	format of layers to represent environmental variables. Format options are all the ones supported by rast (e.g., "tif" or "asc").
round	(logical) whether or not to round the values of one or more variables after multiplying them times the value in multiplication_factor. Default = FALSE. See details.
round_names	(character) names of the variables to be rounded. Default = NULL. If round = TRUE, names must be defined.
multiplication	_factor
	(numeric) value to be used to multiply the variables defined in round_names. Default = $1$ .
percentage_out	(numeric) percentage of extreme environmental data in M to be excluded in bin creation for further analyses. See details. Default = $5$ .
n_bins	(numeric) number of bins to be created from the range of environmental values considered when creating each character in bin tables. Default = 20. See details.
bin_size	(numeric) argument deprecated, use n_bins instead.
save	(logical) whether or not to save the results in working directory. Default = FALSE.
output_directo	
	(character) name of the folder in which results will be written.
overwrite	(logical) whether or not to overwrite existing results in output_directory. Default = FALSE.
verbose	(logical) whether messages should be printed. Default = TRUE.

## **Details**

Coordinates in csv files in occ\_folder, SpatVector-like files in M\_folder, and raster layers in var\_folder must coincide in the geographic projection in which they are represented. WGS84 with no planar projection is recommended.

Accessible area (M) is understood as the geographic area that has been accessible for a species for relevant periods of time. Defining M is usually a hard task, but also a very important one, because

it allows identifying uncertainties about the ability of a species to maintain populations in certain environmental conditions. For further details on this topic, see Barve et al. (2011) doi:10.1016/j.ecolmodel.2011.02.011 and Machado-Stredel et al. (2021) doi:10.21425/F5FBG48814.

Rounding variables may be useful when multiple variables are considered and the values of some or all of them are too small (e.g., when using principal components). To round specific variables arguments round, round\_names, and multiplication\_factor, must be used accordingly.

The percentage to be defined in percentage\_out excludes a percentage of extreme environmental values to prevent from considering extremely rare environmental values in the accessible area for the species (M). Being too rare, these values may have never been explored by the species; therefore, including them in the process of preparation of the table of characters (bin table) is risky.

The argument n\_bins helps to define how many characters (bins) will be considered for the range of values in each variable. This is, a value of 20 determines that a range of temperature (5-25) will be split approximately every 1 degree. The argument bin\_size has been deprecated.

#### Value

A list named as the variables present in var\_folder, containing all tables of characters. A folder named as in output\_directory containing all resultant csv files with the tables of characters will be created if save is set as TRUE.

Potential values for characters are:

- "1" = the species is present in those environmental conditions.
- "0" = the species is not present in those environmental conditions. This is, those environmental conditions inside the accessible area (M) are more extreme than the ones used for the species.
- "?" = there is no certainty about the species presence in those environmental conditions. This happens in environmental combinations more extreme than the ones found in the accessible area (M), when environmental conditions in species records are as extreme as the most extreme ones in M.

```
# preparing data and directories for example
## directories
tempdir <- file.path(tempdir(), "nevol_test")
dir.create(tempdir)

cvariables <- paste0(tempdir, "/variables")
dir.create(cvariables)

records <- paste0(tempdir, "/records")
dir.create(records)

m_areas <- paste0(tempdir, "/M_areas")
dir.create(m_areas)

## data
data("occ_list", package = "nichevol")

temp <- system.file("extdata", "temp.tif", package = "nichevol")</pre>
```

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```
m_files <- list.files(system.file("extdata", package = "nichevol"),</pre>
                      pattern = "m\\d.gpkg", full.names = TRUE)
## writing data in temporal directories
spnames <- sapply(occ_list, function (x) as.character(x[1, 1]))</pre>
ocnames <- paste0(records, "/", spnames, ".csv")
occs <- lapply(1:length(spnames), function (x) {</pre>
  write.csv(occ_list[[x]], ocnames[x], row.names = FALSE)
})
to_replace <- paste0(system.file("extdata", package = "nichevol"), "/")</pre>
otemp <- gsub(to_replace, "", temp)</pre>
file.copy(from = temp, to = paste0(cvariables, "/", otemp))
file.copy(from = m_files, to = paste0(m_areas, "/", spnames, ".gpkg"))
# preparing tables
tabs <- bin_tables0(M_folder = m_areas, M_format = "gpkg", occ_folder = records,
                     longitude = "x", latitude = "y", var_folder = cvariables,
                     var_format = "tif")
```

character\_table

Example of character table for six species

#### **Description**

A character table representing species ecological niches derived from previous preparation processes. Each row represents a species and each column a binary character in which one or more values of the environmental variable are categorized as used "1", non used "0", or uncertain "?".

## Usage

character\_table

#### **Format**

A character matrix with 6 rows and 28 columns.

```
data("character_table", package = "nichevol")
head(character_table)
```

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nisto	grams_	_env

Histograms of environmental conditions in M and for occurrences

#### **Description**

histograms\_env creates PDF files with histogram plots of environmental conditions in M, lines for the confidence limits of values in M, and the location of values in occurrence records. This is done using data read directly from a local directory, and can be applied to various species and multiple variables.

#### Usage

#### **Arguments**

M_folder	(character) name of the folder containing files representing the accessible area (M) for all species to be analyzed. See details.
M_format	format of files representing the accessible area (M) for the species. Names of M files must match the ones for occurrence files in occ_folder. Format options are: "shp", "gpkg", or any of the options supported by rast (e.g., "tif" or "asc").
occ_folder	(character) name of the folder containing csv files of occurrence data for all species. Names of csv files must match the ones of M files in M_folder.
longitude	(character) name of the column in occurrence files containing values of longitude.
latitude	(character) name of the column in occurrence files containing values of latitude.
var_folder	(character) name of the folder containing layers to represent environmental variables.
var_format	format of layers to represent environmental variables. Format options are all the ones supported by rast (e.g., "tif" or "asc").
CL_lines	(numeric) confidence limits of environmental values in M to be plotted as lines in the histograms. See details. Default = $c(95, 99)$ .
col	colors for lines representing confidence limits. If NULL, colors are selected from a gray palette. Default = $NULL$ .
round	(logical) whether or not to round values of one or more variables after multiplying them times the value in multiplication_factor. Default = FALSE. See details.
round_names	(character) names of the variables to be rounded. Default = NULL. If round = TRUE, names must be defined.

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multiplication\_factor

(numeric) value to be used to multiply the variables defined in round\_names.

Default = 1.

save\_ranges (logical) whether or not to save the values identified as ranges considering the

whole set of values and confidence limits defined in CL\_lines. Default = FALSE.

output\_directory

(character) name of the folder in which results will be written.

overwrite (logical) whether or not to overwrite existing results in output\_directory. De-

fault = FALSE.

verbose (logical) whether messages should be printed. Default = TRUE.

#### **Details**

Coordinates in csv files in occ\_folder, SpatVector-like files in M\_folder, and raster layers in var\_folder must coincide in the geographic projection in which they are represented. WGS84 with no planar projection is recommended.

Accessible area (M) is understood as the geographic area that has been accessible for a species for relevant periods of time. Defining M is usually a hard task, but also a very important one, because it allows identifying uncertainties about the ability of a species to maintain populations under certain environmental conditions. For further details on this topic, see Barve et al. (2011) doi:10.1016/j.ecolmodel.2011.02.011 and Machado-Stredel et al. (2021) doi:10.21425/F5FBG48814.

Rounding variables may be useful when multiple variables are considered and the values of some or all of them are too small (e.g., when using principal components). To round specific variables arguments round, round\_names, and multiplication\_factor, must be used accordingly.

#### Value

A list of data.frames containing intervals of environmental values in species occurrences and accessible areas (M), as well as values corresponding to the confidence limits defined in CL\_lines. A folder named as in output\_directory containing all resulting PDF files (one per variable) with histograms for all species. Files (csv) of ranges found during the analyses will be also written in output\_directory if save\_ranges is set as TRUE.

```
# preparing data and directories for examples
## directories
tempdir <- file.path(tempdir(), "nevol_test")
dir.create(tempdir)

cvariables <- paste0(tempdir, "/variables")
dir.create(cvariables)

records <- paste0(tempdir, "/records")
dir.create(records)

m_areas <- paste0(tempdir, "/M_areas")
dir.create(m_areas)</pre>
```

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```
histdir <- paste0(tempdir, "/Hists")</pre>
## data
data("occ_list", package = "nichevol")
temp <- system.file("extdata", "temp.tif", package = "nichevol")</pre>
m_files <- list.files(system.file("extdata", package = "nichevol"),</pre>
                      pattern = "m\\d.gpkg", full.names = TRUE)
## writing data in temporal directories
spnames <- sapply(occ_list, function (x) as.character(x[1, 1]))</pre>
ocnames <- paste0(records, "/", spnames, ".csv")
occs <- lapply(1:length(spnames), function (x) {</pre>
 write.csv(occ_list[[x]], ocnames[x], row.names = FALSE)
})
to_replace <- paste0(system.file("extdata", package = "nichevol"), "/")</pre>
otemp <- gsub(to_replace, "", temp)</pre>
file.copy(from = temp, to = paste0(cvariables, "/", otemp))
file.copy(from = m_files, to = paste0(m_areas, "/", spnames, ".gpkg"))
# running analysis to produce plots
hists <- histograms_env(M_folder = m_areas, M_format = "gpkg",
                         occ_folder = records, longitude = "x",
                         latitude = "y", var_folder = cvariables,
                         var_format = "tif", output_directory = histdir)
```

hist\_evalues

Histograms of environmental conditions in M and for occurrences (one species)

#### **Description**

hist\_evalues helps in creating histograms to explore environmental conditions in M, lines for the confidence limits of values in M, and the location of values in occurrence records, for one species at the time.

#### Usage

```
hist_evalues(M, occurrences, species, longitude, latitude, variable, CL\_lines = c(95, 99), col = NULL)
```

#### **Arguments**

Μ

a SpatVector object representing the accessible area (M) for one species. See details.

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occurrences	a data.frame of occurrence records for one species. See details.
species	(character) name of the column in occurrences that contains the name of the species.
longitude	(character) name of the column in occurrences containing values of longitude.
latitude	(character) name of the column in occurrences containing values of latitude.
variable	a single SpatRaster layer representing an environmental variable of interest. See details.
CL_lines	(numeric) confidence limits of environmental values in M to be plotted as lines in the histograms. See details. Default = $c(95, 99)$ .
col	colors for lines representing confidence limits. If NULL, colors are selected from a gray palette. Default = $NULL$ .

#### **Details**

Coordinates in occurrences, SpatVector object in M, and SpatRaster in variable must coincide in the geographic projection in which they are represented. WGS84 with no planar projection is recommended.

The accessible area (M) is understood as the geographic area that has been accessible to a species over relevant periods of time. Defining M is usually a hard task, but also a very important one because it allows identifying uncertainties about the ability of a species to maintain populations under certain environmental conditions. For further details on this topic, see Barve et al. (2011) doi:10.1016/j.ecolmodel.2011.02.011 and Machado-Stredel et al. (2021) doi:10.21425/F5FBG48814.

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m

Example of accessible areas for a species

#### **Description**

A SpatVector object representing the accessible area for a species.

#### **Format**

A SpatVector object.

#### Value

No return value, used with function vect to bring an example of an accessible area for a species.

#### **Examples**

```
m1 <- terra::vect(system.file("extdata", "m1.gpkg", package = "nichevol"))
terra::plot(m1)</pre>
```

map\_nichevol

Maps of niche reconstructions and changes detected

#### **Description**

map\_nichevol produces a SpatRaster layer representing geographic areas corresponding to environmental bins of niche or events of niche evolution detected in reconstructions.

#### Usage

#### **Arguments**

whole\_rec\_table

matrix of environmental bins for all tips and nodes derived from functions bin\_par\_rec

or bin\_ml\_rec.

variable a SpatRaster layer corresponding to the variable for which the reconstruction

was performed (represented in whole\_rec\_table).

return (character) type of result to return. Options are: "niche", "evolution", or "nichevol"

(a combination of both). Default = "niche". If "niche", values correspond to that

defined in from. See Value.

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from (character) if return = "niche" tip or node for which layer will be prepared,

otherwise, initial node from which niche comparison will be performed. See

example.

to (character) valid if return = "evolution" or "nichevol". Tip or node to compare

against from to detected changes. Default = NULL. See example.

id\_unknown (logical) whether to identify areas of unknown or uncertain change. Default =

TRUE. See details.

verbose (logical) whether messages should be printed. Default = TRUE.

#### **Details**

Mapping is done following Cobos et al. (2021) doi:10.1111/jav.02868. This allows to represent geographic areas with environments where niche expanded, retracted, or stayed stable (evolution). Niche is represented as presence, absence, or unknown.

Defining id\_unknown = TRUE allows to map areas where niche or niche change are uncertain. id\_unknown = FALSE returns NA in areas with these characteristics, hence they will not be visible when plotting the resulting map.

#### Value

A SpatRaster object classified according to values of niche in whole\_rec\_table, and/or according to niche changes detected in comparisons between an ancestor and a tip, or another more recent ancestor.

Options of values resulting from classifications are as follow:

If return = "niche":

ID category0 Absent10 Unknown100 Present

If return = "evolution":

ID category

0 Stable

1 Expansion low

3 Expansion high

2 Retraction high

4 Retraction low

0 Unknown

If return = "nichevol":

ID category

nichevol 19

- 0 Stable
- 1 Expansion low
- 3 Expansion high
- 10 Unknown
- 100 Present
- 102 Retraction high
- 104 Retraction low

### **Examples**

```
# a tree
data("tree", package = "nichevol")
# raster variable
temp <- terra::rast(system.file("extdata", "temp.tif", package = "nichevol"))</pre>
# results from reconstruction
data("par_rec_table", package = "nichevol")
# rename tree tips
tree$tip.label <- rownames(par_rec_table)[1:6]</pre>
# check in plot
plot.phylo(tree, label.offset = 0.02)
nodelabels()
nichevol_labels(tree, par_rec_table)
# mapping nichevol
nevol_map <- map_nichevol(whole_rec_table = par_rec_table, variable = temp,</pre>
                           return = "nichevol", from = "9", to = "RD 6933")
terra::plot(nevol_map)
```

nichevol

nichevol: Assessment of Species' Ecological Niche Evolution Considering Uncertainty in Reconstructions

#### **Description**

nichevol is a collection of tools that allow users to perform critical steps in the process of assessing ecological niche evolution over phylogenies, with uncertainty incorporated explicitly in reconstructions. The method proposed here for ancestral reconstruction of ecological niches characterizes species' niches using a bin-based approach that incorporates uncertainty in estimations. Compared to other existing methods, the approaches presented here reduce risk of overestimation of amounts and rates of ecological niche evolution. The main analyses include: initial exploration of environmental data in occurrence records and accessible areas, preparation of data for phylogenetic analyses, executing comparative phylogenetic analyses of ecological niches, and plotting for interpretations.

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#### Main functions in nichevol

bin\_ml\_rec, bin\_par\_rec, bin\_table, bin\_tables, bin\_tables0, hist\_evalues, histograms\_env, map\_nichevol, niche\_bars, nichevol\_bars, niche\_labels, nichevol\_labels, niche\_legend, nichevol\_legend, set\_uncertainty, smooth\_rec, stats\_eval, stats\_evalues

Other functions (important helpers)

bin\_env, pdf\_histograms, rename\_tips, score\_tip, score\_tree, sig\_sq

nichevol\_bars

PNG bar figures for representing niche evolution

#### **Description**

nichevol\_bars produces bar plots that represent how species' niches (considering one environmental variable at a time) have evolved. Bars are exported as png figures to an output directory for posterior use.

#### Usage

#### **Arguments**

an object of class "phylo". tree whole\_rec\_table matrix of reconstructed bins for nodes and species derived from a process of maximum parsimony reconstruction. ancestor\_line controls whether ancestor line is plotted. Default = FALSE. (character) code indicating environmental bins in which the species is present. present Default = "1". absent (character) code indicating environmental bins in which the species is absent. Default = "0". (character) code indicating environmental bins in which the species presence is unknown unknown (uncertain). Default = "?". color for line representing environments where the species is present. Default = present\_col "#252525". unknown\_col color for line representing environments where the species presence is unknown (uncertain). Default = "#d9d9d9". color for area of the bar representing environments where no change has been no\_change\_col detected. Default = "#b2df8a".

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retraction\_col color for area of the bar representing environments where niche retraction has been detected. Default = "#984ea3". expansion\_col color for area of the bar representing environments where niche expansion has been detected. Default = "#4daf4a". width (numeric) width of the device in mm to be passed to the png function. Default = 50.height (numeric) height of the device in mm to be passed to the png function. Default (numeric) nominal resolution in ppi to be passed to the png function. Default = res 300. output\_directory (character) name of the folder in which results will be written. The directory will be created as part of the process.

overwrite (logical) whether or not to overwrite existing results in output\_directory. De-

fault = FALSE.

#### **Details**

Evolution of ecological niches is represented in one environmental dimension with horizontal bars indicating if the niche of the descendant has expanded, retracted, or has not changed compared to its ancestor. Lower values of environmental variables are represented in the left part of the bar, higher values at the right.

Changes in niches (evolution) are defined as follows:

- if (ancestor == present & descendant == absent) change <- "retraction"
- if (ancestor == present & descendant == present) change <- "no\_change"
- if (ancestor == present & descendant == unknown) change <- "no change"
- if (ancestor == absent & descendant == present) change <- "expansion"
- if (ancestor == absent & descendant == absent) change <- "no\_change"
- if (ancestor == absent & descendant == unknown) change <- "no\_change"
- if (ancestor == unknown & descendant == absent) change <- "no\_change"
- if (ancestor == unknown & descendant == present) change <- "no\_change"
- if (ancestor == unknown & descendant == unknown) change <- "no\_change"

If ancestor\_line is TRUE, the ancestor line will be plotted on the bar representing niche evolution. The line will represent where, in the range of environmental conditions, the ancestor was present, and where its presence is uncertain (unknown).

#### Value

A folder named as in output\_directory containing all bar figures produced, as well as a legend to describe what is plotted.

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#### **Examples**

nichevol\_labels

Labels to represent changes of niche characteristics between ancestors and descendants

#### **Description**

nichevol\_labels helps in adding bar-type labels that represent how species' niches changed from ancestors to descendants.

#### Usage

```
nichevol_labels(tree, whole_rec_table, ancestor_line = FALSE,
present = "1", absent = "0", unknown = "?",
present_col = "#252525", unknown_col = "#d9d9d9",
no_change_col = "#b2df8a", retraction_col = "#984ea3",
expansion_col = "#4daf4a", width = 1, height = 1)
```

#### Arguments

```
tree an object of class "phylo".

whole_rec_table

matrix of reconstructed bins for nodes and species derived from a process of maximum parsimony or maximum likelihood reconstruction. See functions bin_par_rec or bin_ml_rec.

ancestor_line controls whether ancestor line is plotted. Default = FALSE.

present (character) code indicating environmental bins in which the species is present.

Default = "1".
```

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absent	(character) code indicating environmental bins in which the species is absent. Default = "0".
unknown	(character) code indicating environmental bins in which the species presence is unknown (uncertain). Default = "?".
present_col	color for line representing environments where the species is present. Default = $\#252525$ ".
unknown_col	color for line representing environments where the species presence is unknown (uncertain). Default = $\#d9d9d9$ ".
no_change_col	color for area of the bar representing environments where no change has been detected. Default = $"\#b2df8a"$ .
retraction_col	color for area of the bar representing environments where niche retraction has been detected. Default = "#984ea3".
expansion_col	color for area of the bar representing environments where niche expansion has been detected. Default = $"#4daf4a"$ .
width	value defining the width of bars representing changes in niches; default = 1.
height	value defining the height of bars representing changes in niches; default = 1.

#### **Details**

For the moment, only plots of type "phylogram" with "rightwards" or "leftwards" directions, created with the function plot.phylo from the package ape are supported.

Evolution of ecological niches is represented in one environmental dimension, with vertical bars indicating if the niche of the descendant has expanded, retracted, or has not changed compared to its ancestor's niche. Lower values of environmental variables are represented in the lower part of the bar, and the opposite part of the bar represents higher values.

Changes in niches (evolution) are defined as follows:

- if (ancestor == present & descendant == absent) change <- "retraction"
- if (ancestor == present & descendant == present) change <- "no\_change"
- if (ancestor == present & descendant == unknown) change <- "no\_change"
- if (ancestor == absent & descendant == present) change <- "expansion"
- if (ancestor == absent & descendant == absent) change <- "no\_change"
- if (ancestor == absent & descendant == unknown) change <- "no\_change"
- if (ancestor == unknown & descendant == absent) change <- "no\_change"
- if (ancestor == unknown & descendant == present) change <- "no\_change"
- if (ancestor == unknown & descendant == unknown) change <- "no\_change"

If ancestor\_line is TRUE, the ancestor line will be plotted on the bar representing niche evolution. The line will represent where, in the range of environmental conditions, the ancestor was present, and where its presence is uncertain (unknown).

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#### **Examples**

```
# a simple tree
data("tree5", package = "nichevol")
# a matrix of niche charactes (1 = present, 0 = absent, ? = unknown)
dataTable <- cbind("241" = rep("1", length(tree5$tip.label)),</pre>
                    "242" = rep("1", length(tree5$tip.label)),
                    "243" = c("1", "1", "0", "0", "0"),
                    "244" = c("1", "1", "0", "0", "0"),
                    "245" = c("1", "?", "0", "0", "0"))
rownames(dataTable) <- tree5$tip.label</pre>
# list with two objects (tree and character table)
treeWdata <- geiger::treedata(tree5, dataTable)</pre>
# Maximum parsimony reconstruction
rec_tab <- smooth_rec(bin_par_rec(treeWdata))</pre>
# plotting and adding labels
ape::plot.phylo(tree5, label.offset = 0.04)
nichevol_labels(tree5, rec_tab, height = 0.6)
```

nichevol\_legend

Legends for niche evolution labels in phylogenetic trees

#### **Description**

Legends for niche evolution labels in phylogenetic trees

#### Usage

```
nichevol_legend(position, ancestor_line = FALSE,
  ancestor_legend = c("Uncertain", "Present"),
  evol_legend = c("No change", "Retraction", "Expansion"),
  ancestor_col = c("#d9d9d9", "#252525"),
  evol_col = c("#b2df8a", "#984ea3", "#4daf4a"),
  pch = 22, pt.cex = 2.2, lty = 1, lwd = 1, cex = 1, bty = "n", ...)
```

#### **Arguments**

```
position (character or numeric) position of legend. If character, part of the plot (e.g., "topleft"), see legend. If numeric, vector of two values indicating x and y position (e.g., c(0.1, 6)).

ancestor_line whether or not ancestor line was plotted. Default = FALSE.

ancestor_legend
```

(character) vector of length = two indicating the text to identify environments with uncertain presence and true presence of the species. Default = c("Uncertain", "Present").

niche\_bars 25

```
evol_legend
                   (character) vector of length = three indicating the text to identify environments
                   where niches have not changed, have retracted or expanded. Default = c("No
                  change", "Retraction", "Expansion").
ancestor_col
                  vector of two colors to represent what is indicated in ancestor_legend. Default
                  = c("#d9d9d9", "#252525").
                  vector of three colors to represent what is indicated in evol_legend. Default =
evol_col
                  c("#b2df8a", "#984ea3", "#4daf4a").
pch
                   point type as in points. Default = 22.
pt.cex
                  size of symbol (points). Default = 2.2.
lty
                  line type see par. Default = 1.
lwd
                  line width see par. Default = 1.
                   size of all elements in legend see par. Default = 1.
cex
bty
                  legend border type. Default = "n".
                   Other arguments from function legend other than the ones described above.
. . .
```

#### **Examples**

```
# a simple tree
data("tree5", package = "nichevol")
# a matrix of niche charactes (1 = present, 0 = absent, ? = unknown)
dataTable <- cbind("241" = rep("1", length(tree5$tip.label)),</pre>
                    "242" = rep("1", length(tree5$tip.label)),
                    "243" = c("1", "1", "0", "0", "0"),
                    "244" = c("1", "1", "0", "0", "0"),
                    "245" = c("1", "?", "0", "0", "0"))
rownames(dataTable) <- tree5$tip.label</pre>
# list with two objects (tree and character table)
treeWdata <- geiger::treedata(tree5, dataTable)</pre>
# Maximum parsimony reconstruction
rec_tab <- smooth_rec(bin_par_rec(treeWdata))</pre>
# plotting and adding labels and legend
ape::plot.phylo(tree5, label.offset = 0.04)
nichevol_labels(tree5, rec_tab, height = 0.6)
nichevol\_legend(position = "bottomleft", cex = 0.7)
```

niche\_bars

PNG bar figures to represent ecological niches of distinct taxa

#### **Description**

niche\_bars produces bar plots that represent species ecological niches in one environmental variable. Bars are exported as png figures to an output directory for posterior use.

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#### Usage

#### **Arguments**

tree an object of class "phylo". whole\_rec\_table matrix of environmental bins for all tips and nodes derived from functions bin\_par\_rec or bin\_ml\_rec. present (character) code indicating environmental bins in which the species is present. Default = "1". unknown (character) code indicating environmental bins in which the species presence is unknown (uncertain). Default = "?". color for area of the bar representing environments where the species is present. present\_col Default = "#e41a1c". unknown\_col color for area of the bar representing environments where the species presence is unknown (uncertain). Default = "#969696". absent\_col color for area of the bar representing environments where no change has been detected. Default = "#377eb8". width (numeric) width of the device in mm to be passed to the png function. Default = 50.height (numeric) height of the device in mm to be passed to the png function. Default (numeric) nominal resolution in ppi to be passed to the png function. Default = res 300. output\_directory (character) name of the folder in which results will be written. The directory will be created as part of the process. (logical) whether or not to overwrite existing results in output\_directory. Deoverwrite fault = FALSE.

#### **Details**

Ecological niches are represented in one environmental dimension with vertical bars that indicate if the species is present, absent, or if its presence is uncertain in the range of environmental conditions. Lower values of environmental variables are represented in the left part of the bar, and the opposite part of the bar represents higher values.

#### Value

A folder named as in output\_directory containing all bar figures produced, as well as a legend to describe what is plotted.

niche\_labels 27

#### **Examples**

niche\_labels

Labels to represent niches of tips and ancestors

#### **Description**

niche\_labels helps in adding bar-type labels that represent species ecological niches in one environmental variable.

#### Usage

#### **Arguments**

```
tree an object of class "phylo".

whole_rec_table

matrix of environmental bins for all tips and nodes derived from functions bin_par_rec

or bin_ml_rec.

label_type (character) type of label; options are: "tip", "node", and "tip_node". Default =

"tip_node".

tip_offset (numeric) space between tips and the labels. Default = 0.015.

present (character) code indicating environmental bins in which the species is present.

Default = "1".
```

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unknown	(character) code indicating environmental bins in which the species presence is unknown (uncertain). Default = "?".
present_col	color for area of the bar representing environments where the species is present. Default = " $\#e41a1c$ ".
unknown_col	color for area of the bar representing environments where the species presence is unknown (uncertain). Default = "#969696".
absent_col	color for area of the bar representing environments where no change has been detected. Default = "#377eb8".
width	value defining the width of niche bars; default = 1.
height	value defining the height of niche bars; default = 1.

#### **Details**

For the moment, only plots of type "phylogram" with "rightwards" or "leftwards" directions, created with the function plot.phylo from the package ape are supported.

Ecological niches are represented in one environmental dimension with vertical bars that indicate if the species is present, absent, or if its presence is uncertain in the range of environmental conditions. Lower values of environmental variables are represented in the lower part of the bar, and the opposite part of the bar represents higher values.

niche\_legend 29

niche_legend Legends for niche labels in phylogenetic trees	
---	--

#### **Description**

Legends for niche labels in phylogenetic trees

### Usage

```
niche_legend(position, legend = c("Uncertain", "Present", "Not present"),
pch = 22, pt.bg = c("#969696", "#e41a1c", "#377eb8"),
col = "transparent", pt.cex = 2.2, bty = "n", ...)
```

#### **Arguments**

position	(character or numeric) position of legend. If character, part of the plot (e.g., "topleft"), see legend. If numeric, vector of two values indicating x and y position (e.g., $c(0.1, 6)$ ).
legend	(character) vector of length = three indicating the text to identify environments with uncertain presence, presence, and absence of the species. Default = c("Uncertain", "Present", "Not present").
pch	point type as in points. Default = 22.
pt.bg	colors to represent what is in legend. Default = $c("#969696", "#e41a1c", "#377eb8")$ .
col	border of symbol (points). Default = "transparent".
pt.cex	size of symbol (points). Default = 2.2.
bty	legend border type. Default = "n".
	Other arguments from function legend other than the ones described above.

par\_rec\_table

```
# plotting and adding labels and legend
ape::plot.phylo(tree5, label.offset = 0.04)
niche_labels(tree5, rec_tab, height = 0.6)
niche_legend(position = "topleft", cex = 0.7)
```

occ\_list

Example of occurrence records for six species

### **Description**

A list of 6 data.frames containing name and geographic coordinates for 6 species.

## Usage

occ\_list

#### **Format**

A list of 6 data.frames:

species species name, a code in this example

- x longitude, longitude value
- y latitude, latitude value

## **Examples**

```
data("occ_list", package = "nichevol")
str(occ_list)
```

par\_rec\_table

Example of table with results from parsimony reconstructions

#### **Description**

A character table representing species ecological niches derived from previous preparation processes and reconstructed niches for ancestors. Each row represents a species or a node and each column a binary character in which one or more values of the environmental variable are categorized as used "1", non used "0", or uncertain "?".

## Usage

```
par_rec_table
```

pdf\_histograms 31

#### **Format**

A character matrix with 11 rows and 20 columns.

## Examples

```
data("par_rec_table", package = "nichevol")
head(par_rec_table)
```

pdf\_histograms

Helper function to create PDF files with histograms

## Description

Helper function to create PDF files with histograms

#### Usage

## Arguments

env_data	list of environmental values in M for all species.		
occ_data	list of environmental values in occurrences for all species.		
y_values	list of values for the y axis to be used to represent where occurrences are a tributed across the environmental values in M.		
sp_names	(character) names of the species for which the process will be performed.		
variable_name	ariable_name (character) name of the variable to be plotted.		
CL_lines	CL_lines (numeric) confidence limits to be plotted in the histograms.		
limits	numeric matrix containing the actual values for the confidence limits of M.		
col	color for lines representing the confidence limits of M.		
output_directory			
	(character) name of the folder in which results will be written.		

#### Value

A PDF file written in the output directory containing all resulting figures.

32 read\_bin\_table

#### **Examples**

```
# example data
e_data <- list(rnorm(1000, 15, 7), rnorm(800, 20, 6), rnorm(1000, 12, 3))
o_data <- list(sample(seq(5, 29, 0.1), 45), sample(seq(10, 33, 0.1), 40),
                sample(seq(1, 16, 0.1), 50))
for (i in 1:3) {
  names(e_data[[i]]) <- e_data[[i]]</pre>
  names(o_data[[i]]) <- o_data[[i]]</pre>
y_val <- list(rep(3, length(o_data)), rep(4, length(o_data)),</pre>
              rep(2, length(o_data)))
s_names <- c("sp1", "sp2", "sp3")</pre>
lims <- rbind(c(3.5, 26.47), c(10.83, 29.66), c(6.92, 16.91))
tmpd <- file.path(tempdir(), "Hist_to_check") # temporal directory</pre>
dir.create(tmpd)
# the running (before running, create output_directory in current directory)
bins <- pdf_histograms(env_data = e_data, occ_data = o_data, y_values = y_val,</pre>
                        sp_names = s_names, variable_name = "Temperature",
                        CL_lines = 95, limits = lims, col = "green",
                        output_directory = tmpd)
```

read\_bin\_table

Read tables of binary niche characters from directory

## Description

Read one or multiple tables binary niche characters from directory.

#### Usage

```
read_bin_table(file)
read_bin_tables(directory)
```

#### **Arguments**

file (character) name of CSV file containing a table of binary niche characters.

directory (character) name of directory where tables of binary niche characters were written as CSV files.

#### Value

```
A matrix if read_bin_table is used.
```

A list of matrices if read\_bin\_tables is used.

rename\_tips 33

rename\_tips

Helper function to rename tips of trees for simulations

#### **Description**

Helper function to rename tips of trees for simulations

#### Usage

```
rename_tips(tree, names)
```

#### **Arguments**

tree an object of class "phylo".

names (character) vector of new names. Length must be equal to number of tips. They

will be assigned in the order given.

#### Value

Tree of class "phylo" with specified names

#### **Examples**

```
# a simple tree
data("tree5", package = "nichevol")
# renaming tips
renamedTree <- rename_tips(tree5, c("a", "b", "c", "d", "e"))</pre>
```

score\_tip

Helper function to calculate the median bin score for a given species

#### **Description**

Helper function to calculate the median bin score for a given species

## Usage

```
score_tip(character_table, species_name, include_unknown = FALSE)
```

#### **Arguments**

character\_table

data.frame containing bin scores for all species. NOTE: row names must be

species' names.

species\_name (character) name of the species to be analyzed.

include\_unknown

(logical) whether or not unknown bin status should be included.

34 score\_tree

#### Value

Median bin value for a given species (for inferring sigma squared or other comparative phylogenetic analyses requiring a single continuous variable).

#### **Examples**

```
# Simulate data for single number bin labels
dataTable <- cbind("241" = rep("1", 5),
                    "242" = rep("1", 5),
                    "243" = c("1", "1", "0", "0", "0"),
                    "244" = c("1", "1", "0", "0", "0"),
                    "245" = c("1", "?", "0", "0", "0"))
 rownames(dataTable) <- c("GadusMorhua", "GadusMacrocephalus",</pre>
                            "GadusChalcogrammus", "ArctogadusGlacials",
                            "BoreogadusSaida")
# Simulate data for bin labels as strings
dataTableStringLabel <- cbind("241 to 244" = rep("1", 5),</pre>
                                "244 to 246" = c("1", "1", "0", "0", "0"),
"246 to 248" = c("1", "?", "0", "0", "0"))
rownames(dataTableStringLabel) <- c("GadusMorhua", "GadusMacrocephalus",</pre>
                                       "GadusChalcogrammus", "ArctogadusGlacials",
                                       "BoreogadusSaida")
# Use function
score_tip(character_table = dataTable, species_name = "GadusMorhua",
           include_unknown = TRUE)
score_tip(character_table = dataTableStringLabel, species_name = "GadusMorhua",
           include_unknown = FALSE)
```

score\_tree

Helper function to assign bin scores to every tip in a given tree

#### **Description**

Helper function to assign bin scores to every tip in a given tree

#### Usage

```
score_tree(tree_data, include_unknown = FALSE)
```

#### **Arguments**

```
tree_data a list of two elements (phy and data) resulting from using the function treedata. include_unknown
```

(logical) whether or not there are unknown tips.

#### Value

a list of two elements (phy and data). Data is the median bin scored as present or present + unknown.

set\_uncertainty 35

#### **Examples**

```
# Simulate data table
dataTable <- cbind("241" = rep("1", 5),
                     "242" = rep("1", 5),
                    "243" = c("1", "1", "0", "0", "0"),
                    "244" = c("1", "1", "0", "0", "0"),
"245" = c("1", "?", "0", "0", "0"))
rownames(dataTable) <- c("GadusMorhua", "GadusMacrocephalus",
                           "GadusChalcogrammus", "ArctogadusGlacials",
                           "BoreogadusSaida")
# a simple tree
data("tree5", package = "nichevol")
tree5$tip.label <- c("GadusMorhua", "GadusMacrocephalus",</pre>
                       "GadusChalcogrammus", "ArctogadusGlacials",
                       "BoreogadusSaida")
# Unite data
treeWithData <- geiger::treedata(tree5, dataTable)</pre>
# Get a new tree with tips scored from median bin scores
score_tree(treeWithData, include_unknown = TRUE)
```

set\_uncertainty

Set values of uncertainty towards one or both ends of the variable

## **Description**

set\_uncertainty allows to define uncertainty ("?") values around values denoting presence ("1") towards one or both ends of the variable in a table of binary characters.

#### Usage

```
set_uncertainty(character_table, species, end)
```

#### **Arguments**

end

character\_table

a matrix of characters to represent ecological niches of the species of interest. A matrix containing values "1" = presence, "0" = absence, and "?" = uncertain. See bin\_table.

species (character) name of the species in the table for which values of uncertainty will

set.

(character) end towards which uncertainty values ("?") will be set. Options are: "high", "low", or "both".

36 sig\_sq

#### **Details**

Values of characters around those denoting presence ("1") are manually transformed to uncertain ("?") to help producing more conservative reconstructions of ancestral ecological niches. This increases uncertainty in reconstructions and further niche comparisons, which reduces the events of niche change that can be detected. This may be especially useful when dealing with species with one or just a few known records.

#### Value

A modified matrix of characters to represent ecological niches of the species of interest.

Potential values for characters are:

- "1" = the species is present in those environmental conditions.
- "0" = the species is not present in those environmental conditions. This is, those environmental conditions inside the accessible area (M) are more extreme than the ones used for the species.
- "?" = there is no certainty about the species presence in those environmental conditions.

#### **Examples**

```
# a character table
data("character_table", package = "nichevol")

character_table[, 20:28]

# set values of uncertainty towards the lower end of the variable for species t3
char_tableu <- set_uncertainty(character_table, species = "t2", end = "low")

char_tableu[, 20:28]</pre>
```

sig\_sq

Helper function to get sigma squared values for a given dataset

## Description

Sigma squared values for a single niche summary statistic are calculated using fitContinuous.

#### **Usage**

```
sig_sq(tree_data, model = "BM")
```

#### **Arguments**

a list of two elements (phy and data) resulted from using the function treedata.

NOTE: data must be a single vector (i.e., a single column).

model model to fit to comparative data; see fitContinuous. Default = "BM".

smooth\_rec 37

#### Value

the sigma squared value (evolutionary rate) for the data, given the tree.

#### **Examples**

```
# a simple tree
data("tree5", package = "nichevol")

# simple data
data <- rnorm(n = length(tree5$tip.label))
names(data) <- tree5$tip.label
# tree with data
treeWdata <- geiger::treedata(tree5, data)

# Estimating sigma squared for the dataset
sig_sq(treeWdata)</pre>
```

smooth\_rec

Smooth character table values resulted from ancestral character state reconstructions

#### **Description**

Smooth character table values resulted from ancestral character state reconstructions

## Usage

```
smooth_rec(whole_rec_table)
```

## **Arguments**

```
whole_rec_table
```

matrix containing all reconstructed characters for all tips and nodes. It results from using the functions bin\_par\_rec or bin\_ml\_rec.

#### Value

The matrix of reconstructed characters with smoothed values.

38 stats\_eval

```
"245" = c("1", "?", "0", "0", "0"))
rownames(dataTable) <- tree5$tip.label
treeWdata <- geiger::treedata(tree5, dataTable)

# ancestral reconstruction
parsimonyReconstruction <- bin_par_rec(treeWdata)

# smoothing reconstructions
smooth_rec(parsimonyReconstruction)</pre>
```

stats\_eval Statistics of environmental conditions in M and for occurrences (one variable)

## Description

stats\_eval helps in creating tables of descriptive statistics of environmental conditions in accessible areas (M) and occurrence records for one environmental variable at a time.

#### Usage

## **Arguments**

stats	(character) name or vector of names of functions to be applied to get basic statistics of environmental values.
Ms	a list of SpatVector objects representing the accessible area (M) for each species to be analyzed. The order of species represented by each object here must coincide with the one in occurrences. See details.
occurrences	a list of data.frames of occurrence records for all species. The order of species represented by each data.frame must coincide with the one in Ms. See details.
species	(character) name of the column in occurrence data.frames that contains the name of the species.
longitude	(character) name of the column in occurrence files containing values of longitude.
latitude	(character) name of the column in occurrence files containing values of latitude.
variable	a single SpatRaster layer of an environmental variable of interest. See details.
percentage_out	(numeric) percentage of extreme environmental data in M to be excluded in bin creation for further analyses. See details. Default = $0$ .
verbose	(logical) whether messages should be printed. Default = TRUE.

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#### **Details**

Coordinates in occurrences, SpatVector objects in Ms, and SpatRaster in variable must coincide in the geographic projection in which they are represented. WGS84 with no planar projection is recommended.

Accessible area (M) is understood as the geographic area that has been accessible for a species for relevant periods of time. Defining M is usually a hard task, but also a very important one, because it allows identifying uncertainties about the ability of a species to maintain populations in certain environmental conditions. For further details on this topic, see Barve et al. (2011) doi:10.1016/j.ecolmodel.2011.02.011 and Machado-Stredel et al. (2021) doi:10.21425/F5FBG48814.

The percentage to be defined in percentage\_out excludes a percentage of extreme environmental values to prevent from considering extremely rare environmental values in the accessible area for the species (M). Being too rare, these values may have never been explored by the species; therefore, including them in the process of preparation of the table of characters (bin table) is risky.

#### Value

A list containing tables with statistics of the values in variable, for the species M and occurrences.

#### **Examples**

stats\_evalues

Statistics of environmental conditions in M and for occurrences (multiple variables)

#### **Description**

stats\_evalues helps in creating csv files with statistics of environmental conditions in accessible areas (M) and species occurrence records. This is done using data read directly from a local directory, and can be applied to various species and multiple variables.

stats\_evalues

## Usage

## Arguments

٤	Guineiras	
	stats	(character) name or vector of names of functions to be applied to get basic statistics of environmental values.
	M_folder	(character) name of the folder containing files representing the accessible area $(M)$ for each species to be analyzed. See details.
	M_format	format of files representing the accessible area $(M)$ for the species. Names of $M$ files must match the ones for occurrence files in occ_folder. Format options are: "shp", "gpkg", or any of the options supported by rast (e.g., "tif" or "asc").
	occ_folder	(character) name of the folder containing csv files of occurrence data for all species. Names of csv files must match the ones of M files in M_folder.
	longitude	$\left( \text{character}\right)$ name of the column in occurrence files containing values of longitude.
	latitude	(character) name of the column in occurrence files containing values of latitude.
	var_folder	$(\mbox{character})$ name of the folder containing layers to represent environmental variables.
	var_format	format of layers to represent environmental variables. Format options are all the ones supported by rast (e.g., "tif" or "asc").
	round	(logical) whether or not to round the values of one or more variables after multiplying them times the value in $multiplication\_factor$ . Default = FALSE. See details.
	round_names	(character) names of the variables to be rounded. Default = $NULL$ . If round = $TRUE$ , names must be defined.
	multiplication_	factor
		(numeric) value to be used to multiply the variables defined in round_names. Default = $1$ .
	percentage_out	(numeric) percentage of extreme environmental data in M to be excluded in bin creation for further analyses. See details. Default = $0$ .
	save	(logical) whether or not to save the results in working directory. Default $=$ FALSE.
output_directory		
		(character) name of the folder in which results will be written.
	overwrite	(logical) whether or not to overwrite existing results in output_directory. Default = FALSE.
	verbose	(logical) whether messages should be printed. Default = TRUE.

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#### **Details**

Coordinates in csv files in occ\_folder, SpatVector-like files in M\_folder, and raster layers in var\_folder must coincide in the geographic projection in which they are represented. WGS84 with no planar projection is recommended.

Accessible area (M) is understood as the geographic area that has been accessible for a species for relevant periods of time. Defining M is usually a hard task, but also a very important one, because it allows identifying uncertainties about the ability of a species to maintain populations in certain environmental conditions. For further details on this topic, see Barve et al. (2011) doi:10.1016/j.ecolmodel.2011.02.011 and Machado-Stredel et al. (2021) doi:10.21425/F5FBG48814.

Rounding variables may be useful when multiple variables are considered and the values of some or all of them are too small (e.g., when using principal components). To round specific variables arguments round, round\_names, and multiplication\_factor, must be used accordingly.

The percentage to be defined in percentage\_out excludes a percentage of extreme environmental values to prevent the algorithm from considering extremely rare environmental values in the accessible area for the species (M). Being too rare, these values may have never been explored by the species; therefore, including them in the process of preparation of the table of characters (bin table) is risky.

#### Value

A list named as the variables present in var\_folder, containing all tables with statistics of environmental values in M and in species records. A folder named as in output\_directory containing all resultant csv files with the tables of statistics will be created if save is set as TRUE.

```
# preparing data and directories for examples
## directories
tempdir <- file.path(tempdir(), "nevol_test")</pre>
dir.create(tempdir)
cvariables <- paste0(tempdir, "/variables")</pre>
dir.create(cvariables)
records <- paste0(tempdir, "/records")</pre>
dir.create(records)
m_areas <- paste0(tempdir, "/M_areas")</pre>
dir.create(m_areas)
## data
data("occ_list", package = "nichevol")
temp <- system.file("extdata", "temp.tif", package = "nichevol")</pre>
m_files <- list.files(system.file("extdata", package = "nichevol"),</pre>
                       pattern = "m\\d.gpkg", full.names = TRUE)
## writing data in temporal directories
```

42 temp

temp

Example of an environmental variable used in analysis

#### **Description**

A SpatRaster object representing the variable temperature.

#### **Format**

A SpatRaster object.

#### Value

No return value, used with function rast to bring an example of an environmental variable used in analysis.

```
temp <- terra::rast(system.file("extdata", "temp.tif", package = "nichevol"))
terra::plot(temp)</pre>
```

tree 43

tree

Example of a phylogenetic tree for six species

## Description

A phylogenetic tree with 6 species and their relationships.

## Usage

tree

## **Format**

An object of class phylo for 6 species.

## **Examples**

```
data("tree", package = "nichevol")
str(tree)
```

tree5

Example of a phylogenetic tree for five species

## Description

A phylogenetic tree with 5 species and their relationships.

## Usage

tree5

#### **Format**

An object of class phylo for 5 species.

```
data("tree5", package = "nichevol")
str(tree5)
```

tree\_data

tree_data	Example of a list containing a tree and a table of characters for six species

## Description

A list of 2 elements (phy and data) resulting from using the function treedata.

## Usage

```
tree_data
```

#### **Format**

```
A list of 2 elements:

phy object of class phylo for 6 species
```

data matrix of 6 rows and 28 columns

```
data("tree_data", package = "nichevol")
str(tree_data)
```

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